

October 10, 2024

To,  
The Manager,  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

To,  
**Metropolitan Stock Exchange of India Ltd.**  
**(Formerly known as “MCX Stock Exchange Limited”)**  
Building A, Unit 205A, 2<sup>nd</sup> Floor,  
Piramal Agastya Corporate Park, L.B.S Road,  
Kurla West, Mumbai - 400 070

**BSE Scrip Code: 539697**  
**MSEI Scrip Code: HILIKS**

**Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for allotment of 18,00,000 equity shares pursuant to conversion of Warrants.**

Dear Sir/Ma'am,

With reference to our earlier intimation dated June 21, 2024, with respect to allotment of 48,00,000 convertible warrants, at an issue price of Rs. 37/- per warrant, we wish to inform you that the Board of Directors in their meeting held on 10<sup>th</sup> October, 2024 considered and approved the allotment of equity shares on conversion of 18,00,000 (Eighteen Lakh) warrants into 18,00,000 (Eighteen Lakh) equity shares at an issue price of Rs. 37/- (including a premium of Rs. 27/-) each, to the persons belonging to Non Promoter Category, on preferential basis, upon receipt of amount aggregating to Rs. 4,99,50,000/- (Four Crore Ninety Nine Lakh Fifty Thousand only) (being 75% of the issue price per warrant) from the allottees pursuant to the exercise of their rights of conversion into equity shares in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Following are the details of the allottees:

S. No	Name of allottees	Category (Promoter- Non Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant (in Rs.)
1.	Aarya Rakesh Doshi	Non Promoter	5,00,000	5,00,000	5,00,000	1,38,75,000/-
2.	Funali Rakesh Doshi	Non Promoter	5,00,000	5,00,000	5,00,000	1,38,75,000/-
3.	Ankit Singhvi	Non Promoter	2,00,000	2,00,000	2,00,000	55,50,000/-
4.	Saket Agarwal	Non Promoter	2,00,000	2,00,000	2,00,000	55,50,000/-
5.	Madupalli Ravi	Non Promoter	1,00,000	1,00,000	1,00,000	27,75,000/-
6.	Singampally Venkata Rajyalaxmi Naidu	Non Promoter	3,00,000	3,00,000	3,00,000	83,25,000/-
<b>Total</b>			<b>18,00,000</b>	<b>18,00,000</b>	<b>18,00,000</b>	<b>4,99,50,000/-</b>

Consequent to this conversion of warrants/allotment of Equity Shares, 30,00,000 warrants remain pending for conversion and the warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 75% of issue price within 18 months from the date of warrant allotment.

**HILIKS TECHNOLOGIES LIMITED**

CIN: L72100MH1985PLC282717

Regd. Off.: A 704, 7th Floor Bonanza Building, Sahar Plaza Complex, M.V Road, JB Nagar Marol,  
JB Nagar Metro Station, Andheri East Mumbai 400059 Maharashtra Contact No. +91 7799169999.

Website: <http://hiliks.com//> Email ID: [anubhavindustrial@gmail.com](mailto:anubhavindustrial@gmail.com)

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Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to Rs. 7,80,00,000/- consisting of 78,00,000 fully paid-up Equity Shares of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure I**.

This is for your information and record.

Thanking you,  
Yours' Faithfully

**For Hiliks Technologies Limited**

**Sandeep Copparapu**  
**Whole Time Director**  
**DIN: 08306534**

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## Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No.	Particulars	Description																																														
1.	Type of securities proposed to be Issued	Equity Shares of face value of Rs. 10/- (Rupees Ten only) each pursuant to conversion of warrants																																														
2.	Type of issuance	Preferential Allotment																																														
3.	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 18,00,000 (Eighteen Lakh) Equity Shares at an issue price of Rs. 37/- each (including a premium of Rs. 27/- each), against conversion for equal number of Warrants upon receipt of balance amount of Rs. 27.75/- per warrant (being 75% of the issue price per warrant) aggregating to Rs. 4,99,50,000/- (Four Crore Ninety Nine Lakh Fifty Thousand only).																																														
4.	<b>Additional information in case of preferential issue:</b>																																															
a)	Name of the Investor(s)	<ol style="list-style-type: none"> <li>1. Aarya Rakesh Doshi</li> <li>2. Funali Rakesh Doshi</li> <li>3. Ankit Singhvi</li> <li>4. Saket Agarwal</li> <li>5. Madupalli Ravi</li> <li>6. Singampally Venkata Rajyalaxmi Naidu</li> </ol>																																														
b)	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	<table border="1"> <thead> <tr> <th rowspan="2">Name of Proposed Allottee</th> <th colspan="2">Pre-issue Shareholding</th> <th rowspan="2">No. of shares to be issued</th> <th colspan="2">Post-issue Shareholding</th> </tr> <tr> <th>No of Equity Shares</th> <th>% of Holdings</th> <th>No of Equity Shares</th> <th>% of holdings</th> </tr> </thead> <tbody> <tr> <td>Aarya Rakesh Doshi</td> <td>0</td> <td>0</td> <td>5,00,000</td> <td>5,00,000</td> <td>6.41</td> </tr> <tr> <td>Funali Rakesh Doshi</td> <td>0</td> <td>0</td> <td>5,00,000</td> <td>5,00,000</td> <td>6.41</td> </tr> <tr> <td>Ankit Singhvi</td> <td>0</td> <td>0</td> <td>2,00,000</td> <td>2,00,000</td> <td>2.56</td> </tr> <tr> <td>Saket Agarwal</td> <td>0</td> <td>0</td> <td>2,00,000</td> <td>2,00,000</td> <td>2.56</td> </tr> <tr> <td>Madupalli Ravi</td> <td>0</td> <td>0</td> <td>1,00,000</td> <td>1,00,000</td> <td>1.28</td> </tr> <tr> <td>Singampally Venkata Rajyalaxmi Naidu</td> <td>0</td> <td>0</td> <td>3,00,000</td> <td>3,00,000</td> <td>3.85</td> </tr> </tbody> </table>	Name of Proposed Allottee	Pre-issue Shareholding		No. of shares to be issued	Post-issue Shareholding		No of Equity Shares	% of Holdings	No of Equity Shares	% of holdings	Aarya Rakesh Doshi	0	0	5,00,000	5,00,000	6.41	Funali Rakesh Doshi	0	0	5,00,000	5,00,000	6.41	Ankit Singhvi	0	0	2,00,000	2,00,000	2.56	Saket Agarwal	0	0	2,00,000	2,00,000	2.56	Madupalli Ravi	0	0	1,00,000	1,00,000	1.28	Singampally Venkata Rajyalaxmi Naidu	0	0	3,00,000	3,00,000	3.85
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c)	Issue Price	Rs. 37/- per share
d)	Number of investors	6 (Six)
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	18,00,000 Equity Shares have been allotted on receipt of balance amount Rs. 27.75 per warrant (being 75% of the issue price per warrant)

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