HILIKS TECHNOLOGIES LIMITED

CORRIGENDUM TO POSTAL BALLOT NOTICE DATED 1ST JULY, 2026

Dear Member(s),

Hiliks Technologies Limited (the "**Company**") had issued a Postal Ballot Notice on 2nd July, 2026 ("**Postal Ballot Notice**") to its Members seeking their approval on the special business specified therein. Members can vote on Postal Ballot Notice only by e-voting and the e-voting facility for the same is available from 3rd July, 2026 (Friday) at 9:00 a.m. till 01st August, 2026 (Saturday) at 5:00 p.m.

Postal Ballot Notice was dispatched to Members of the Company via e-mail on 2nd July, 2026, in due compliance with the provisions of the Companies Act, 2013 and the rules made thereunder, read with the applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India, respectively and other applicable laws.

In this regard we would like to mention that pursuant to the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Company had filed applications for obtaining in-principle approvals of BSE Limited ("BSE") and the Metropolitan Stock Exchange of India Ltd ("MSEI"), for the proposed preferential issue of Equity Shares and Convertible Warrants as detailed in the Postal Ballot Notice together with the explanatory statement annexed thereto. Thereafter, the Company has received observation letters from the Stock Exchanges wherein the Company was required inter alia, to elaborate on the "Object of Issue" in further more details through a corrigendum to the Notice.

Accordingly, this corrigendum is being issued in continuation to the Postal Ballot Notice dated 2nd July, 2026, together with the Explanatory Statement thereof and the same shall be deemed to form an integral part of and should be read in conjunction with the original Postal Ballot Notice.

It may be noted that:

i. **Point no. 1 of the explanatory statement is being replaced with a new note as provided at Sl no. (I) below;**

ii. **Point no. 15 of the explanatory statement is being replaced with a new note as provided at Sl. no. (II) below;**

Now, through this Corrigendum, Members of the Company are being informed about the following modifications / alterations in the Explanatory Statement of Special Resolution pertaining to Item No. 1 forming part of Postal Ballot Notice:

I. **Point no. 1 (Objects of the Preferential Issue) shall now be read as follows:**

The Company intends to utilize the proceeds raised through the Preferential Issue ("**Issue Proceeds**") towards the following objects:

(i) Working capital requirement

(ii) General Corporate Purposes

Utilization of Issue Proceeds:

The intended use of the Issue Proceeds for the above Objects are set out herein below:

Sr. No	Particulars	Total estimated amount to be utilised for each of the Objects (Rs. In Crores)*
1	Working capital requirement	22.00
2	General Corporate Purposes	2.84
	Total	**24.84**

**Considering 100% conversion of Warrants into equity shares within the stipulated time as well as full allotment of proposed equity shares.*

Given that a part of the Preferential Issue is through fully paid equity shares and a part through convertible Warrants, the full amount of the Issue Proceeds with reference to the Warrants shall be received by the Company in tranches within 18 (eighteen) months from the date of allotment of the Warrants in terms of Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for all the aforementioned Objects, in phases, as per the Company's working capital requirements and availability of Issue Proceeds, within the stipulated timeframe mentioned above.

The Issue Proceeds of Rs. 24,80,00,000 (Rupees twenty Four Crore Eighty Lakhs only) will be utilised towards general corporate purposes and for the working capital requirements of the Company, as approved by our management, from time to time, subject to such utilization for general corporate purposes not exceeding 25% of the Gross Proceeds in compliance with the circular no. 20221213-47 dated December 13, 2022, issued by BSE.

In terms of the BSE Circular No. 20221213-47 dated 13 December, 2022, the amount specified for the aforementioned Objects may deviate +/- 10% (ten percent) depending upon the future circumstances, given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and which may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

II. Point no. 22 (Practising Company Secretary's Certificate) shall now be read as follows:

Practicing Company Secretary's Certificate:

The Certificate from Mr. Alok Jain, Practicing Company Secretary, certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI (ICDR) Regulations, is hosted on the Company's website and is accessible at link https://investors.hiliks.com/reports/preferential-issue2026/PCSComplianceCertificate.pdf

All other contents of Postal Ballot Notice, save and except as modified / altered by this Corrigendum, shall remain unchanged.

Please note that this Corrigendum to Postal Ballot Notice shall form an integral part of the aforesaid Notice, which has already been circulated to Members of the Company, and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum.

This Corrigendum is also being uploaded on the website of the Company at www.hiliks.com , and BSE Limited and Metropolitan Stock Exchange of India Limited at www.bseindia.com and www.msei.in respectively and on the website of our E-voting agency i.e. CDSL e-voting website at www.evotingindia.com.

For & on behalf of Board of Directors of
Hiliks Technologies Limited
Sd/-
Sandeep Copparapu
Whole Time Director
DIN: 08306534