

To,
The Company Secretary and Compliance Officer,
Hiliks Technologies Limited,
A 704, 7th Floor Bonanza Building,
Sahar Plaza Complex, M.V Road,
JB Nagar Marol, JB Nagar Metro Station,
Andheri East, Mumbai,
Maharashtra, India, 400059.

Dear Sir/ Madam,

Kind Attention: - BRINDA MAHAJAN – Company Secretary & Compliance Officer.

Sub: - Listing of 3,00,000 equity shares of Rs.10/- each issued for consideration in cash bearing distinctive numbers from 8520001 to 8820000 allotted to non-promoter on preferential basis, pursuant to conversion of warrants.

We would like to inform you that the Exchange is pleased to grant the listing approval for 3,00,000 Equity shares of Rs.10/- each issued for consideration in cash to non-promoters on Preferential Basis.

Further, 3,00,000 equity shares bearing distinctive numbers from 8520001 to 8820000 shall be locked-in for a period of 1 year/ 6 months from the last date of trading approval from all the stock exchanges they are non-transferable till then as intimated to the exchange in this regard before dematerializing of aforesaid equity shares.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, the trading approval in relation to the aforesaid shares will be granted only after the Company files the following documents with the Exchange: -

1. Confirmation letter from the CDSL/ NSDL about crediting the aforesaid shares to the respective beneficiary accounts/ admitting capital to the depository system.
2. Listing Approval from other stock exchanges. (if applicable).
3. Lock-in confirmation of pre-preferential shareholding upto 6 months post trading (if applicable).
4. Certificate from Statutory Auditor of the Company confirming compliance with Schedule XIX of SEBI (ICDR) Regulations, 2018 and as specified by SEBI from time to time and specifically regarding the payment of penal interest to the allottees (if applicable).

In addition to above, the Company should note that as per Schedule XIX of SEBI (ICDR) Regulations, 2018 and SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, ***Listed entities shall make an application for trading approval to the stock exchange/s within 7 working days from the date of grant of listing approval by the stock exchange/s'*** along with documents specified by stock exchanges from time to time. Any Non-compliance with the above requirement shall attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Yours faithfully,

For Metropolitan Stock Exchange of India Limited



Mahendra Choudhari
AVP - Regulatory

Metropolitan Stock Exchange of India Limited