

MSE/LIST/2024/530

June 13, 2024

To,
The Company Secretary and Compliance Officer,
HILIKS TECHNOLOGIES LIMITED
A 704, 7th Floor Bonanza Building,
Sahar Plaza Complex, M.V Road,
JB Nagar Marol, JB Nagar Metro Station,
Andheri East, Mumbai, Maharashtra, India, 400059.

Kind Attention: - BRINDA MAHAJAN – Company Secretary & Compliance Officer.

Sub: In-Principle approval under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Dear Sir/ Madam,

This is with reference to your application along with necessary documents and subsequent correspondences thereto for obtaining the in-principle approval for issue and allotment of 48,00,000 (Forty Eight Lakh) warrants convertible into same number of equity shares to non-promoter investor for consideration in cash on preferential basis in terms of Regulation 28(1) of SEBI (LODR) Regulations 2015. In this regards documents and representation made by you, the Exchange is pleased to grant an in-principle approval for the aforesaid issue subject to fulfilling the following conditions: -

1. Receipt of Statutory and other approvals and compliance of guidelines issued by the statutory authorities including SEBI, RBI, MCA etc.
2. Compliance with all the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time.
3. Compliance of Companies Act, 2013 & its rules thereunder and other applicable laws.
4. Compliance of all conditions of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and its amendments thereof as on date of listing.
5. Compliance of all conditions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

In addition to above, the company should note that as per Schedule XIX – Para (2) of ICDR Regulations and as specified in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019, "the issuer or the issuing company, as the case may be, shall, make an application for listing, within twenty days from the date of allotment, to one or more recognized stock exchange(s)" along with the documents specified by stock exchange(s) from time to time. Any Non-compliance with the above requirement will attract, the fine as mentioned in SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/94 dated August 19, 2019.

Metropolitan Stock Exchange of India Limited

Registered Office: 205A, 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai – 400070.

Tel: +91-22-6112 9000 | customerservice@msei.in | www.msei.in | CIN: U65999MH2008PLC185856

Page 1 of 2



Further, the Exchange reserves its right to withdraw its In-principle approval at any stage if it is found that the information submitted by the Company is incomplete/ incorrect/ misleading/ false or is contravening any of the rules, bye laws and regulations of the Exchange, provisions of the Listing Agreement, Listing Regulations, Guidelines/ Regulations issued by any statutory authorities etc.

Kindly note that the listing and trading approval pursuant to allotment of shares would be provided only after the Company complies with all the post issue formalities of the Exchange.

**For and on behalf of
Metropolitan Stock Exchange of India Limited**

A handwritten signature in blue ink, appearing to read 'Mahendra', is written over a horizontal line. Below the signature, the name 'Mahendra Choudhari' and the title 'AVP - Listing' are printed in a black, sans-serif font.

Metropolitan Stock Exchange of India Limited

Registered Office: 205A, 2nd Floor, Piramal Agastya Corporate Park, Kamani Junction, LBS Road, Kurla (West), Mumbai - 400070.

Tel: +91-22-6112 9000 | customerservice@msei.in | www.msei.in | CIN: U65999MH2008PLC185856